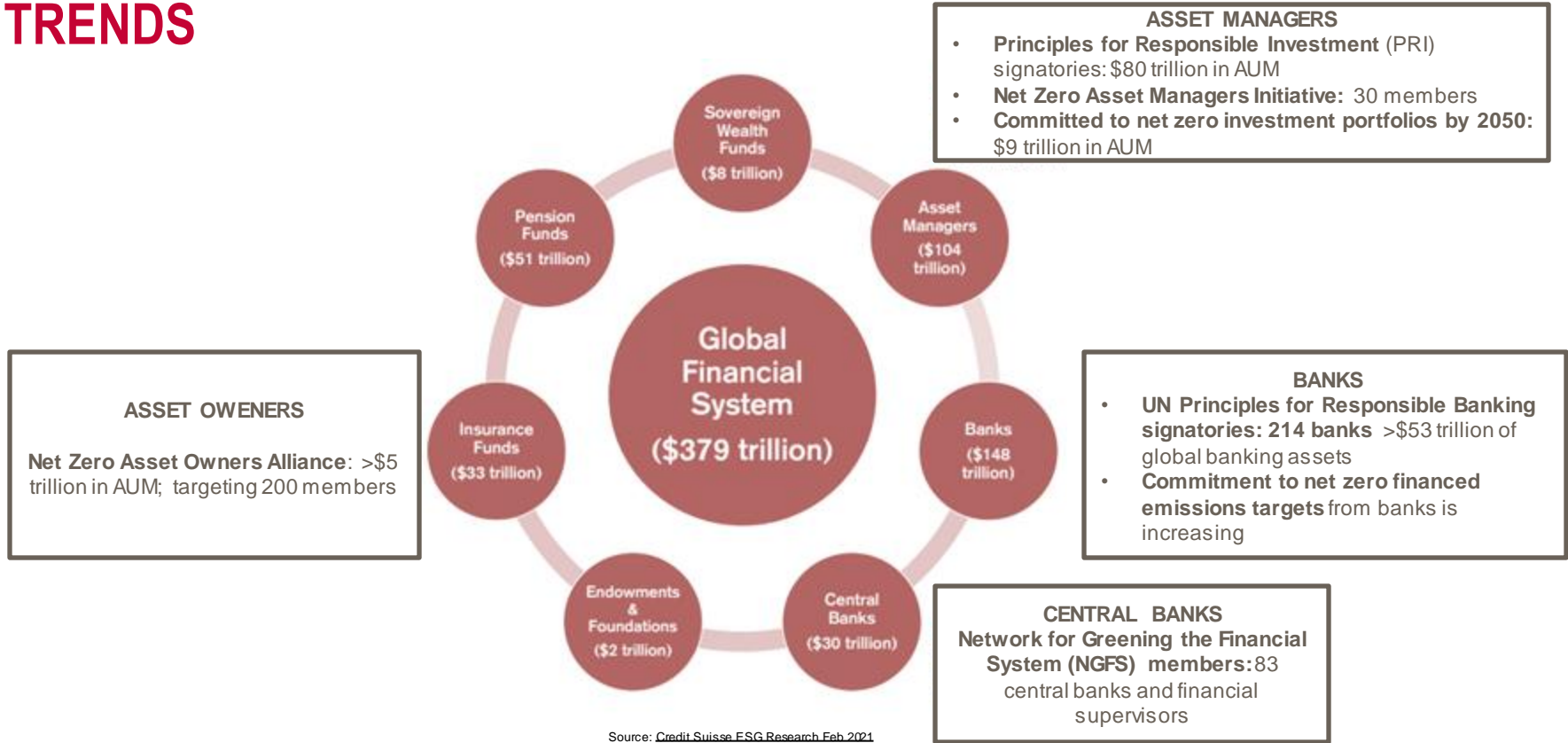


Interaction between high-level concepts, May 2020 Source: [ICMA Group](#)

# SUSTAINABLE FINANCE & NET ZERO JOURNEY

# OVERVIEW: SUSTAINABLE FINANCE & NET ZERO JOURNEY

## TRENDS



Source: Credit Suisse ESG Research, Feb 2021

# OVERVIEW: SUSTAINABLE FINANCE & NET ZERO JOURNEY

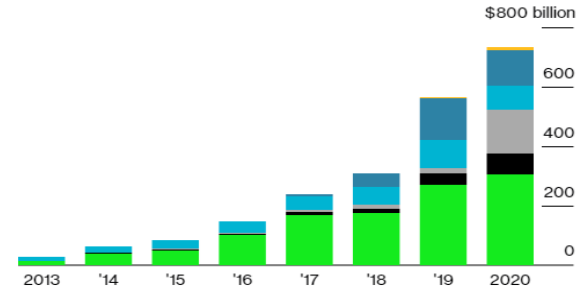
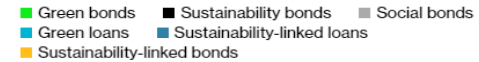
## TRENDS

- Sustainable finance is on the rise
- Climate risk is a systemic financial risk
- Net-zero targets are fueling demand
- Governments stepping up policies and creating conditions for sustainable finance globally Taxonomies, ESG disclosure requirements

INCREASE IN  
SUSTAINABLE  
INVESTMENTS

### Surpassing \$700 billion

Global sustainable debt issuance



Source: BloombergNEF  
Note: nominal dollars

Global Sustainable Debt Issuance, Source: [Bloomberg](#)

# OVERVIEW: SUSTAINABLE FINANCE & NET ZERO JOURNEY

## TRENDS

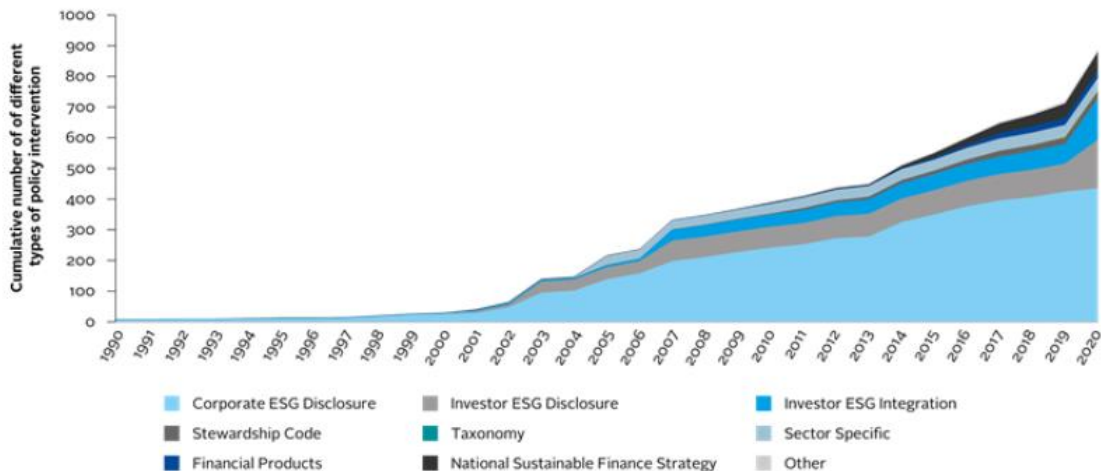
**ESG disclosure, taxonomies, investor responsibilities and demands, and national sustainable finance strategies are all essential elements for creating a sustainable financial system**

High-quality ESG disclosures -  
**increasingly demanded from investors**

ESG disclosures - **shift towards  
regulatory focus**

**Proliferation of taxonomies to facilitate  
common understanding of what  
'sustainable' 'green' or 'transition' means.**

**Canada:** Led by the CSA Group, the  
Transition Taxonomy to be released in 2021.



Growth in types of ESG policies, disclosures and taxonomies – 2020, Source: [UN PRI](#)